

FAO Regional Workshop on Opportunities and Challenges in Economic and Post-harvest Issues Related to Market Access for Fisheries and Aquaculture Products

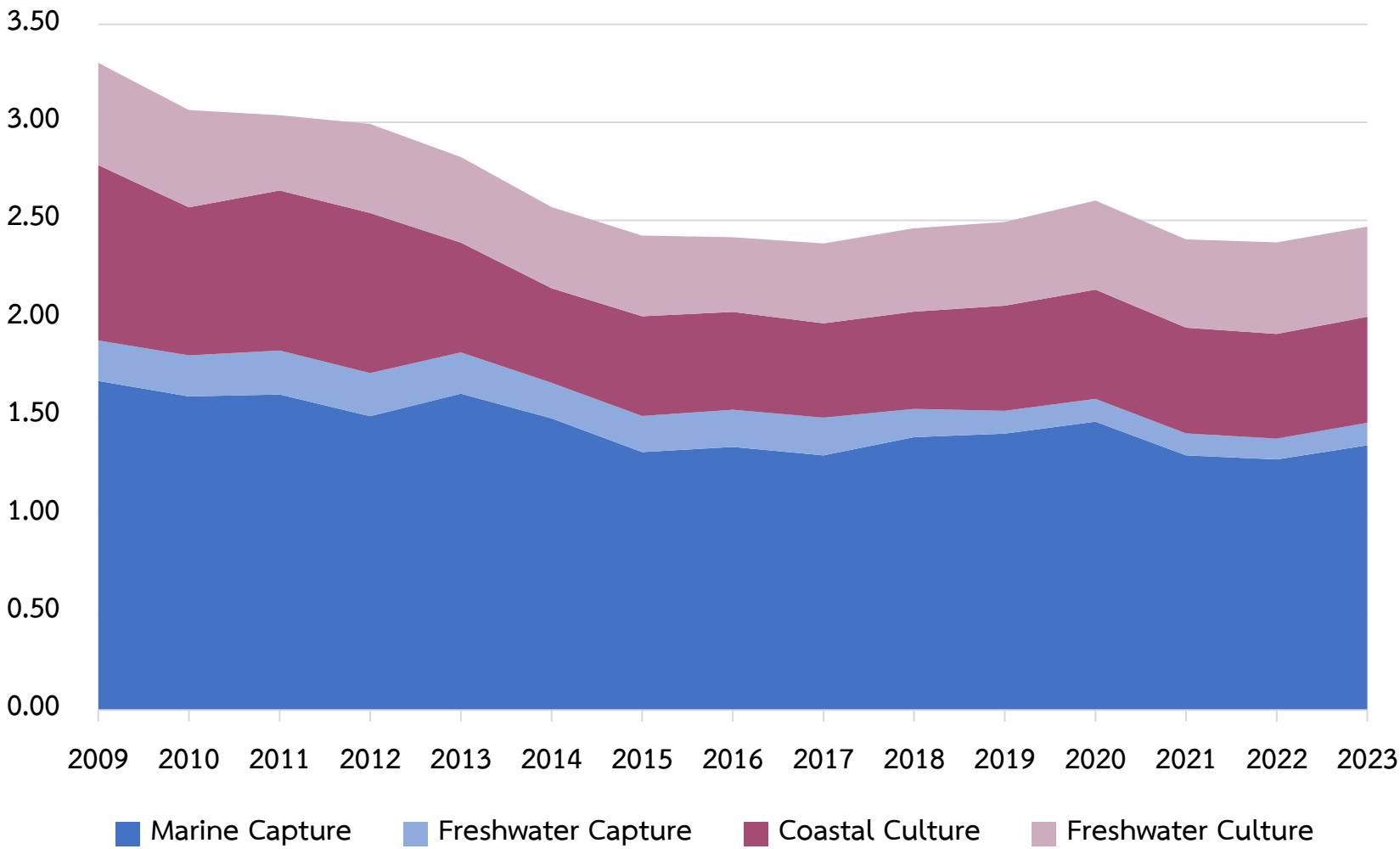
Bali, Indonesia
1 - 3 October 2024

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Department of Fisheries
Thailand



Thailand Fisheries production in quantity 2009 - 2023

million tons



Average Thailand Fisheries production
in quantity 2009 - 2023

 **2.65** million tons
 **- 2.0%**

Culture

Freshwater

0.44 million tons Share of total **16.6%** Growth Rate **- 0.5%**

Coastal

0.60 million tons Share of total **22.7%** Growth Rate **- 2.9%**

Capture

Freshwater

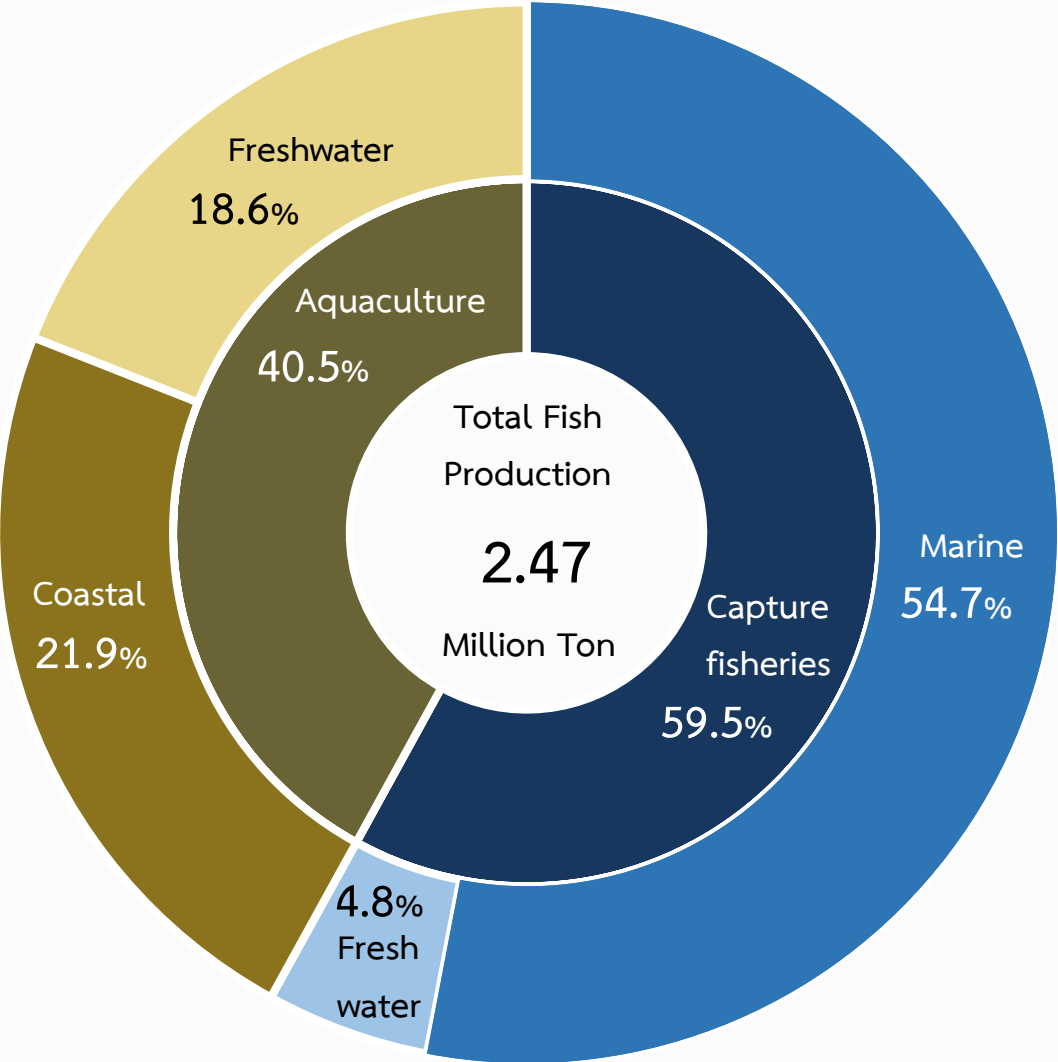
0.17 million tons Share of total **6.4%** Growth Rate **- 3.7%**

Marine

1.44 million tons Share of total **54.3%** Growth Rate **- 1.3%**



Thailand's Fisheries Production in 2023



Total Fish Production

Aquaculture

Q = 1.0 Million Ton

V = 97,486 Million Baht

Coastal

0.54 Million Ton 54.1%

Coastal

69,226 Million Baht 71.0%

Freshwater

0.46 Million Ton 45.9%

Freshwater

28,260 Million Baht 29.0%

Wild Capture fisheries

Q = 1.47 Million Ton

V = 77,671 Million Baht

Marine

1.35 Million Ton 92.2%

Marine

70,537 Million Baht 90.8%

Freshwater

0.12 Million Ton 7.8%

Freshwater

7,134 Million Baht 9.2%

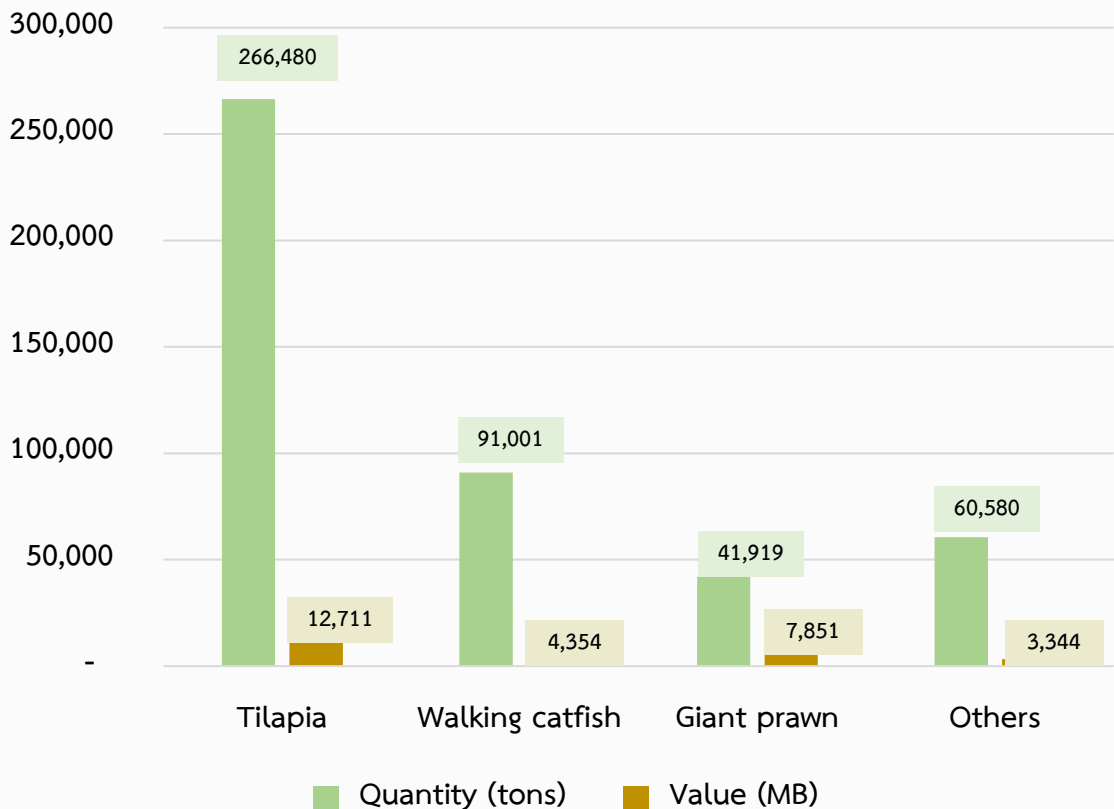


Aquaculture Production in 2023

Freshwater

Quantity **459,980** tons | Value **28,260** million baht

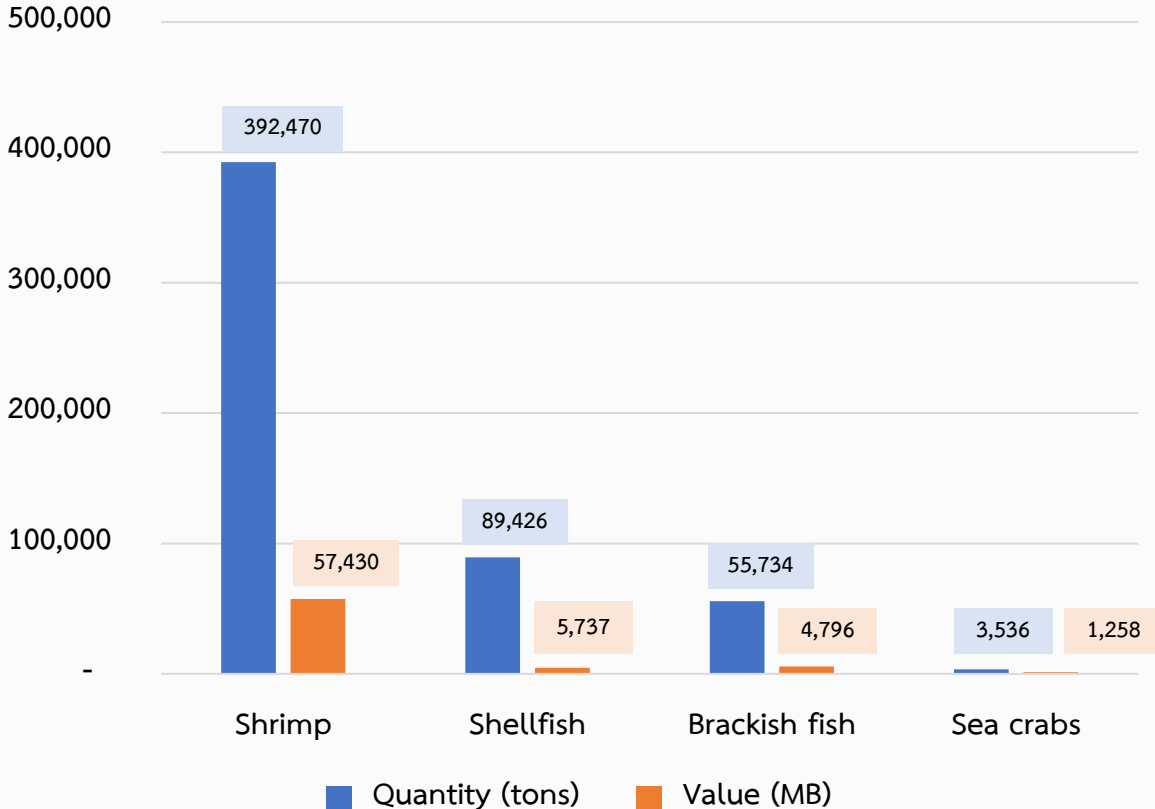
tons/million baht



Coastal

Quantity **541,166** tons | Value **69,221** million baht

tons/million baht





Thailand's Marine Capture Artisanal Fisheries Production, 2023



Artisanal Vessel

48,776 unit

Workers

93,750 persons

Quantity

280,011 MT

Value

26,866 MB



Production by fishing area

Gulf of Thailand

210,766 MT

(75.3%)

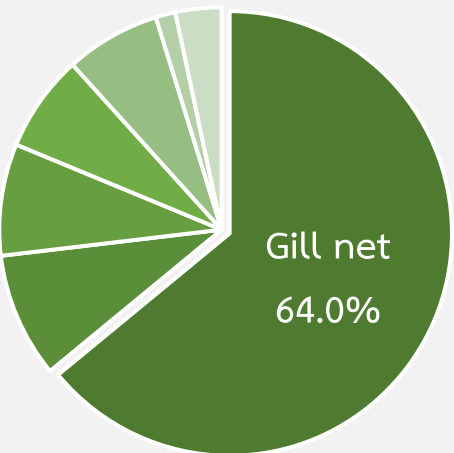
Andaman Sea

69,245 MT

(24.7%)

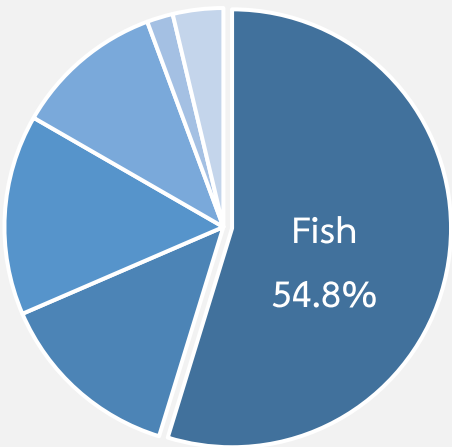
Production by types of fishing gear

Gill net	64.0%
Line	9.1%
Krill Push net	8.1%
Falling net	7.1%
Trap	6.9%
Jellyfish dip net	1.4%
Other gears	3.4%



Production by species

Fish	54.8%
Shrimp	13.8%
Crab	14.8%
Squid	11.0%
Molusc	1.9%
Other	3.7%





Thailand's Inland Freshwater Captured Fisheries, 2023



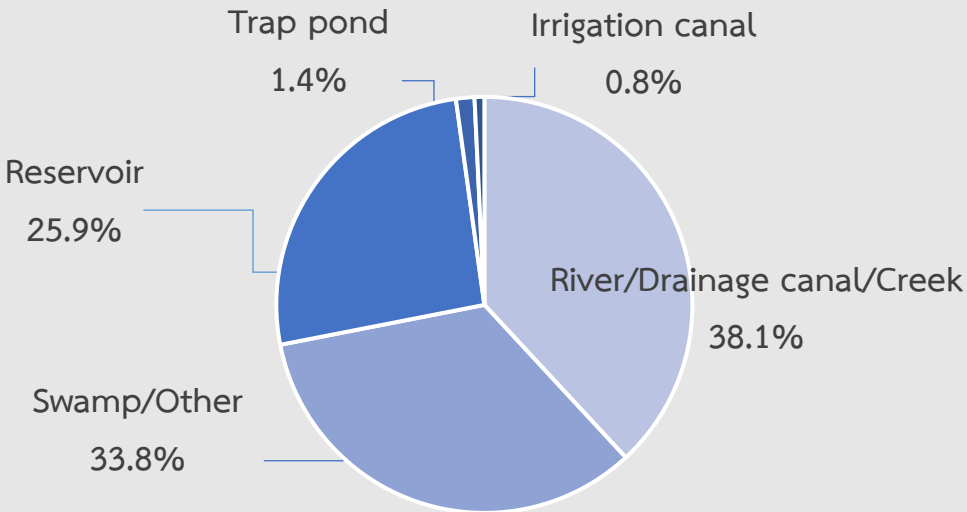
Freshwater fishing households 635,784 unit



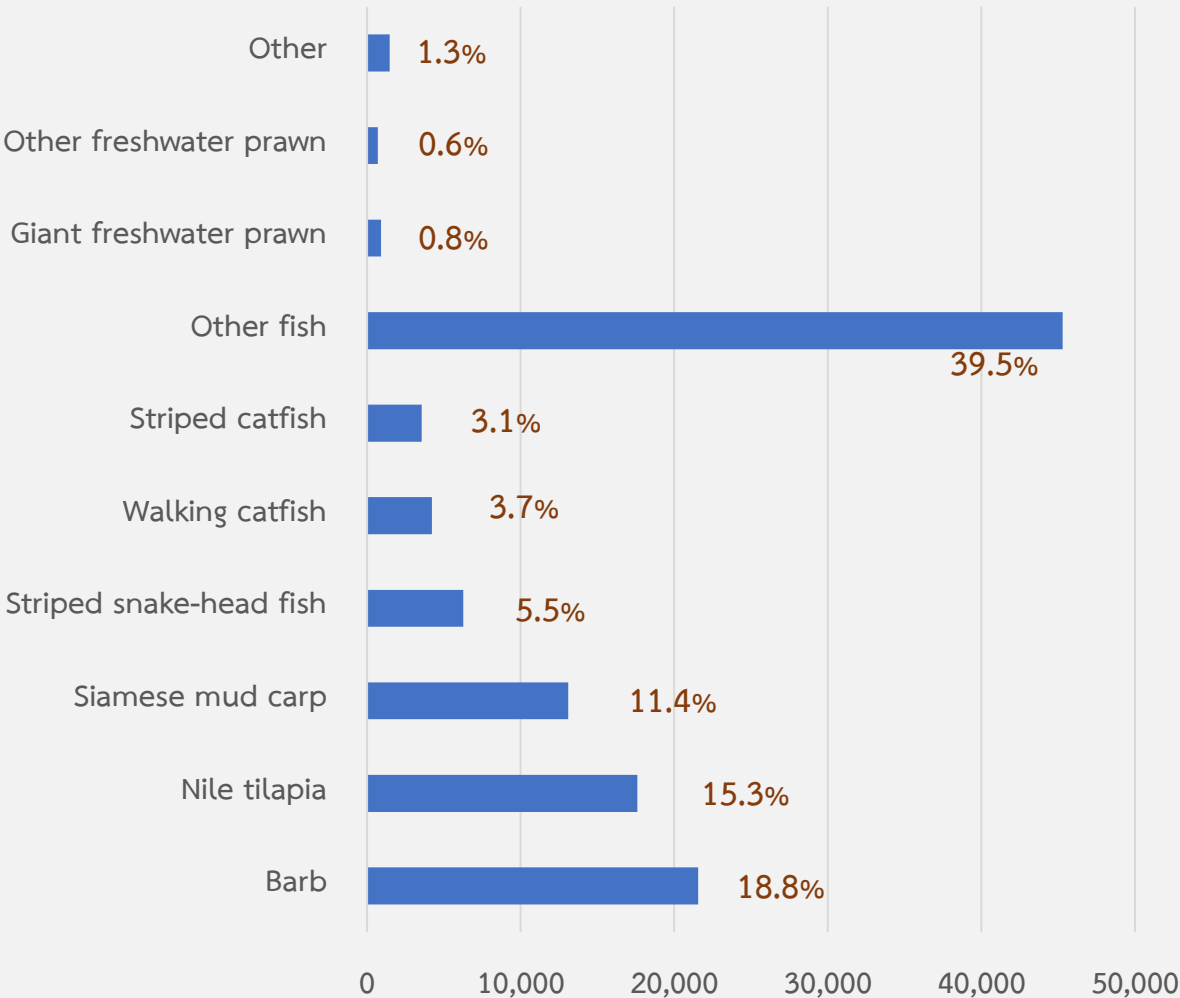
Quantity 114,649 MT

Value 7,134 MB

Production by fishing area



Production by species





Thailand's fisheries export

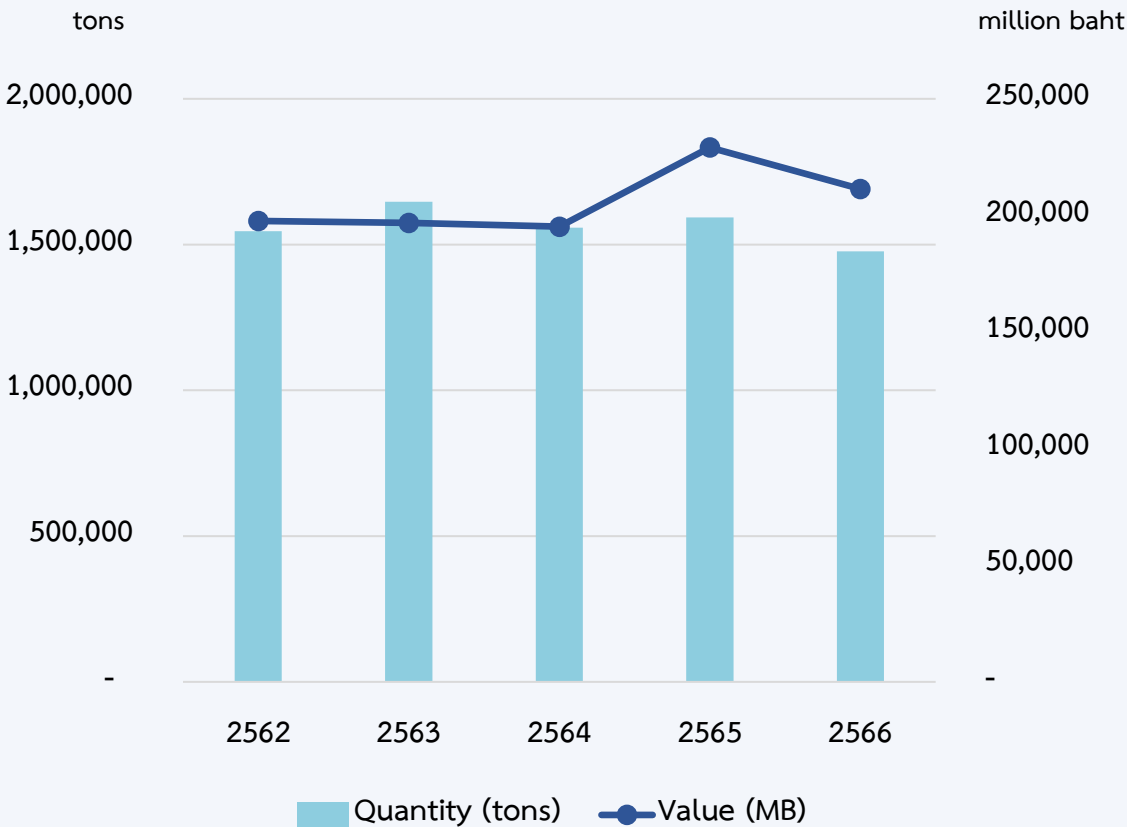
Thailand's fisheries export in 2019 - 2023

Quantity

📉 - 1.0%

Value

📈 +2.1%



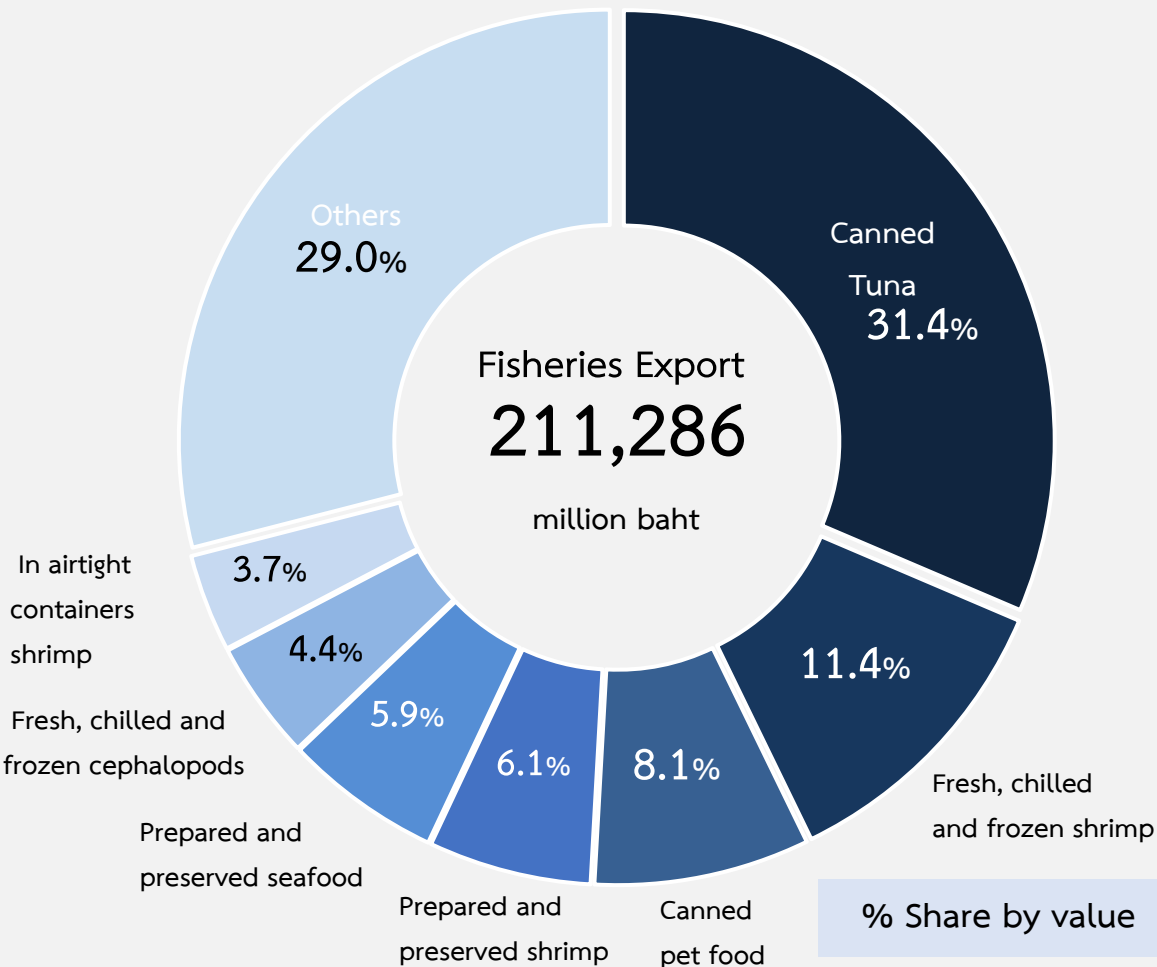
Quantity

1,476,737 tons

Value

211,286 million baht

2023






Thailand's fisheries import

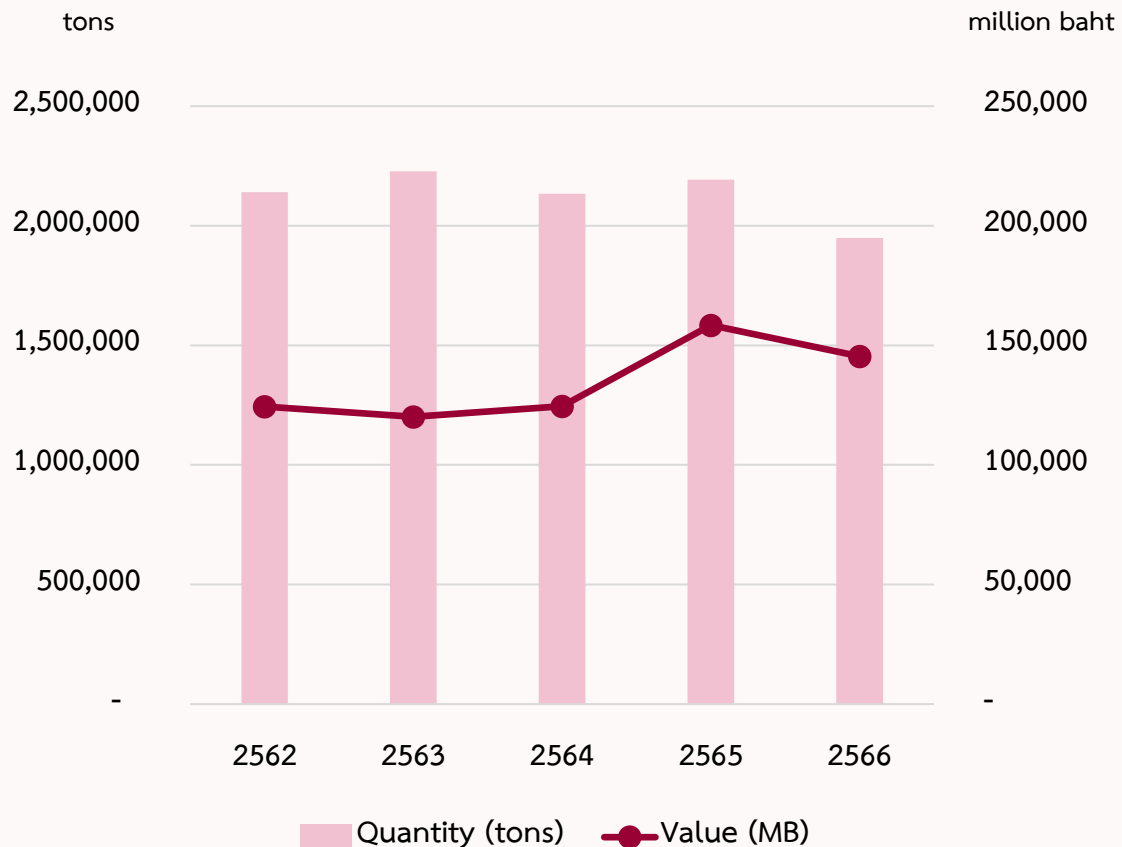
Thailand's fisheries import in 2019 - 2023

Quantity

 - 2.1%

Value

 +4.8%

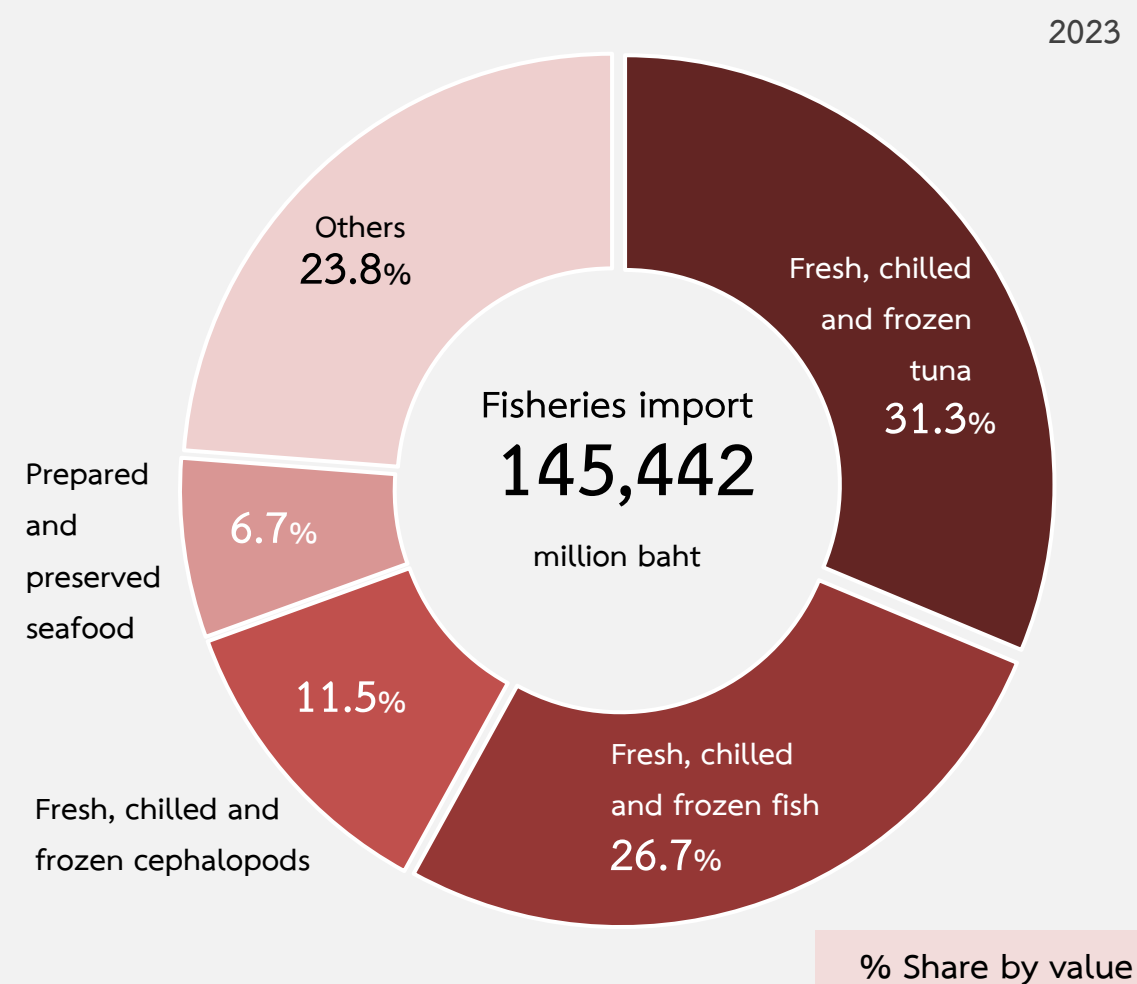


Quantity

1,948,981 tons

Value

145,442 million baht





Youth in Fisheries and Aquaculture

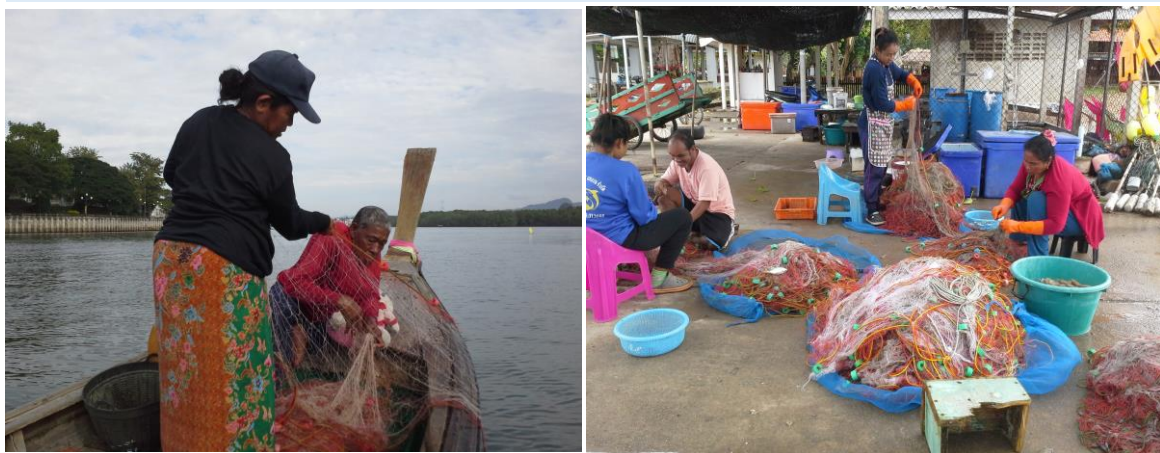
- Youth Fisheries Training Project: Raising awareness among students/young people
- Fostering awareness of natural resource conservation and environmental protection among youth in the community





Women in Fisheries and Aquaculture

Fishing and Post-Harvest Activities



Water Resource Management



Aquaculture



Participation Aquaculture Group Activity



Aquatic Animal Processing



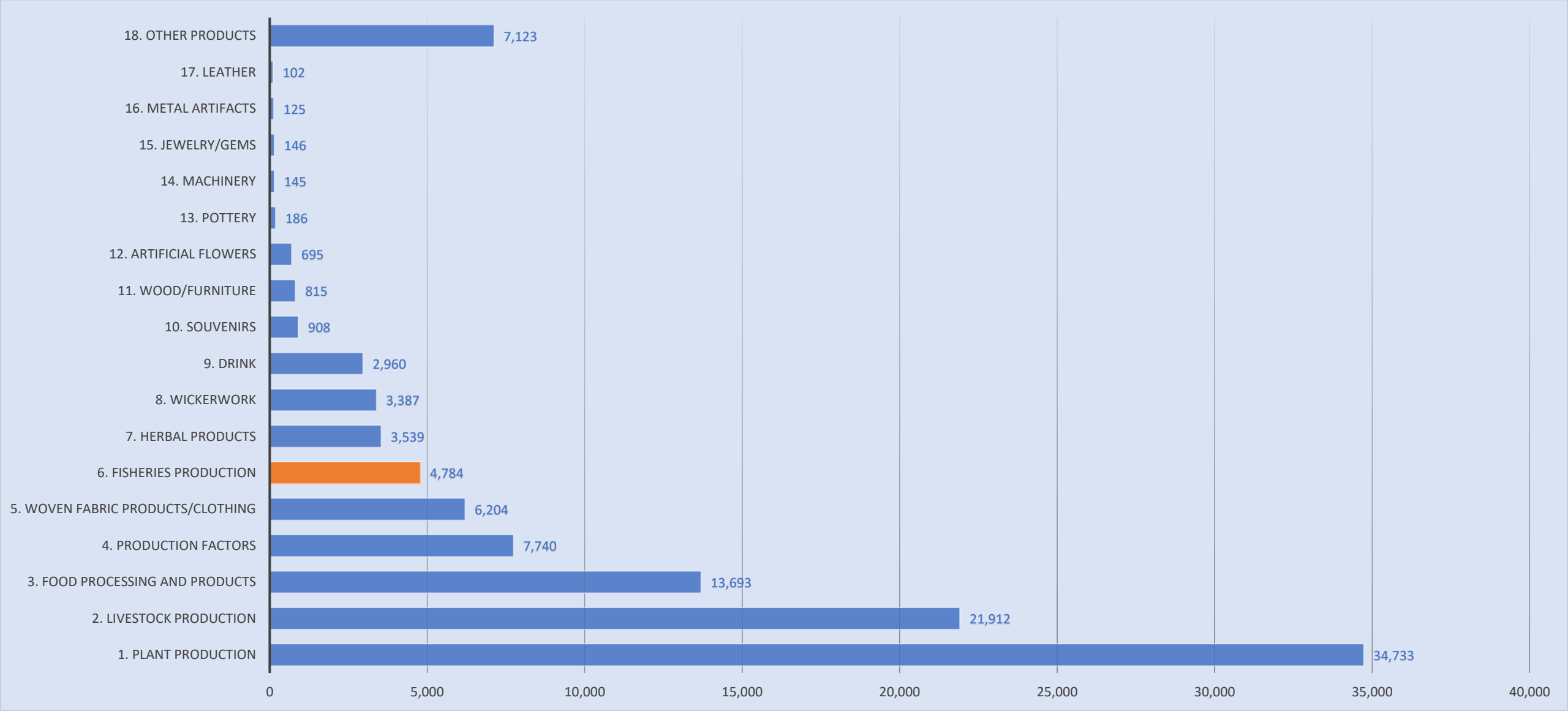


SSF, Women in Fisheries and Aquaculture



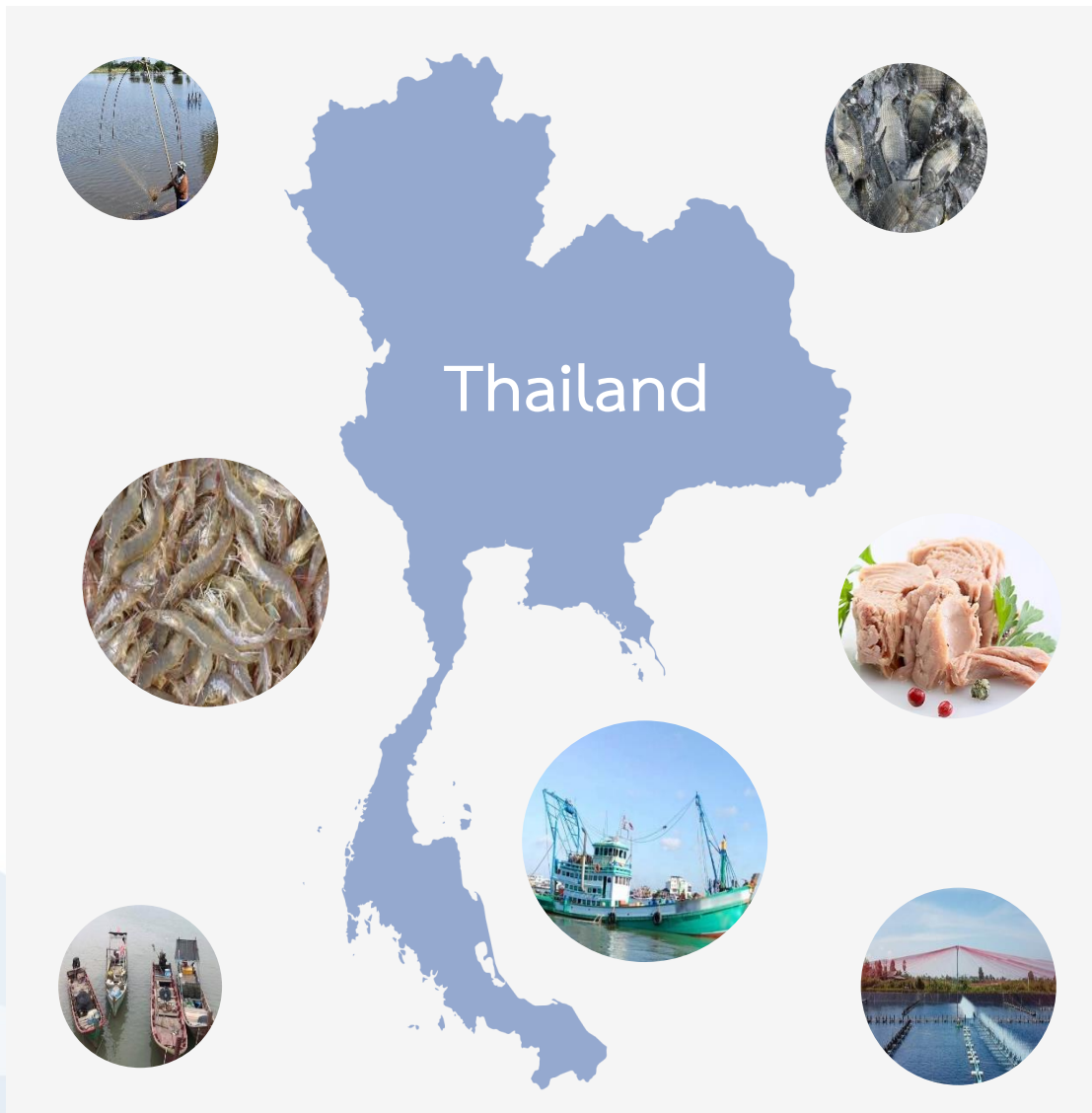


Number of Community Enterprises in 2024





Production, Distribution and Trade – Challenges, Bottlenecks and Barriers



Shrimp
Production

High cost of Aquaculture



Market trend
/Market measures

IUU fishing / Labor
/ Marine Mammals /
Environment



Environmental
factor

Climate Change
/Global Warming



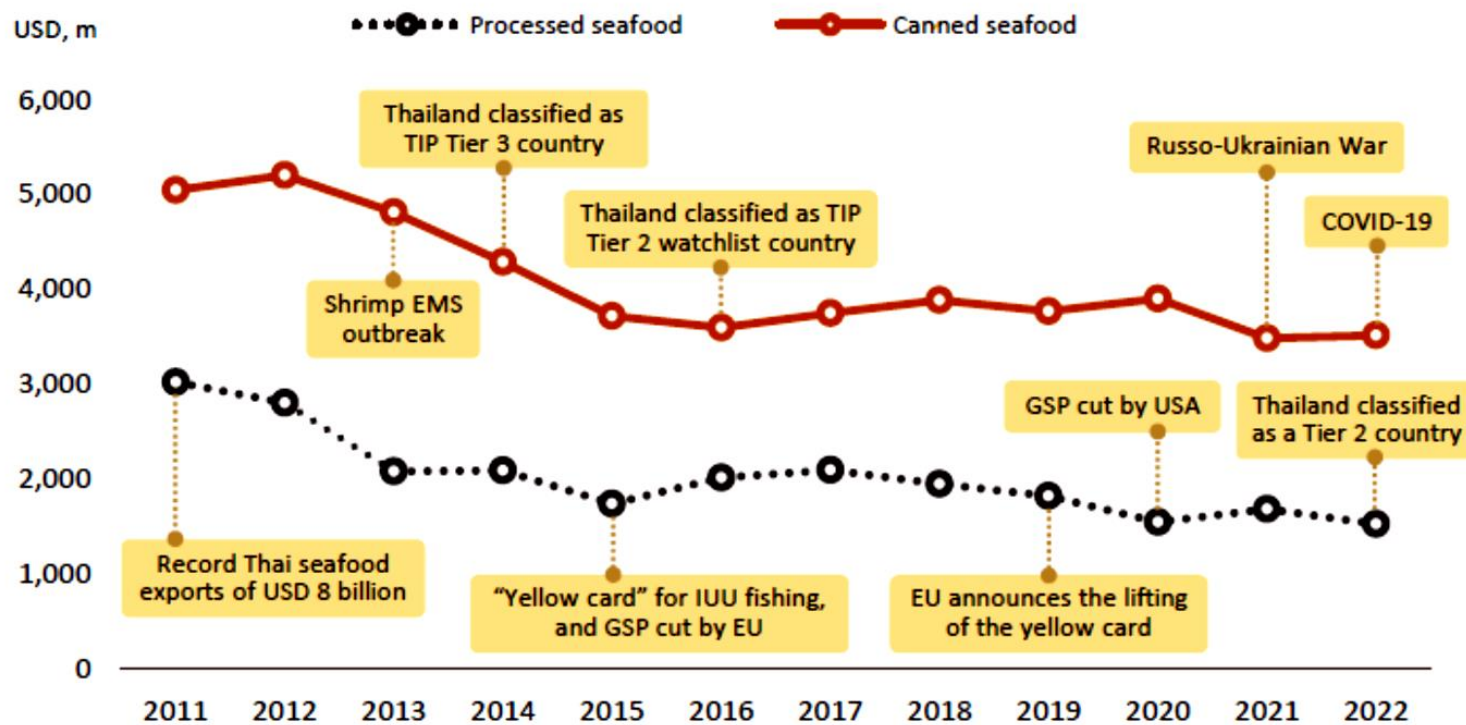
Canned Tuna

High import tariffs
on canned tuna
of EU





Trade – Challenges, Bottlenecks and Barriers



Source: Ministry of Foreign Affairs (MFA), MOC

Thank you

The bottom of the slide features a decorative graphic consisting of several overlapping, wavy, light blue lines that create a sense of movement and depth, resembling a stylized horizon or a series of gentle waves.