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FAO Regional Workshop on  
**understanding  
fisheries support measures  
in the Asian context**

Venue : *Bangkok, Thailand*  
Dates : *17 to 19 October, 2023*

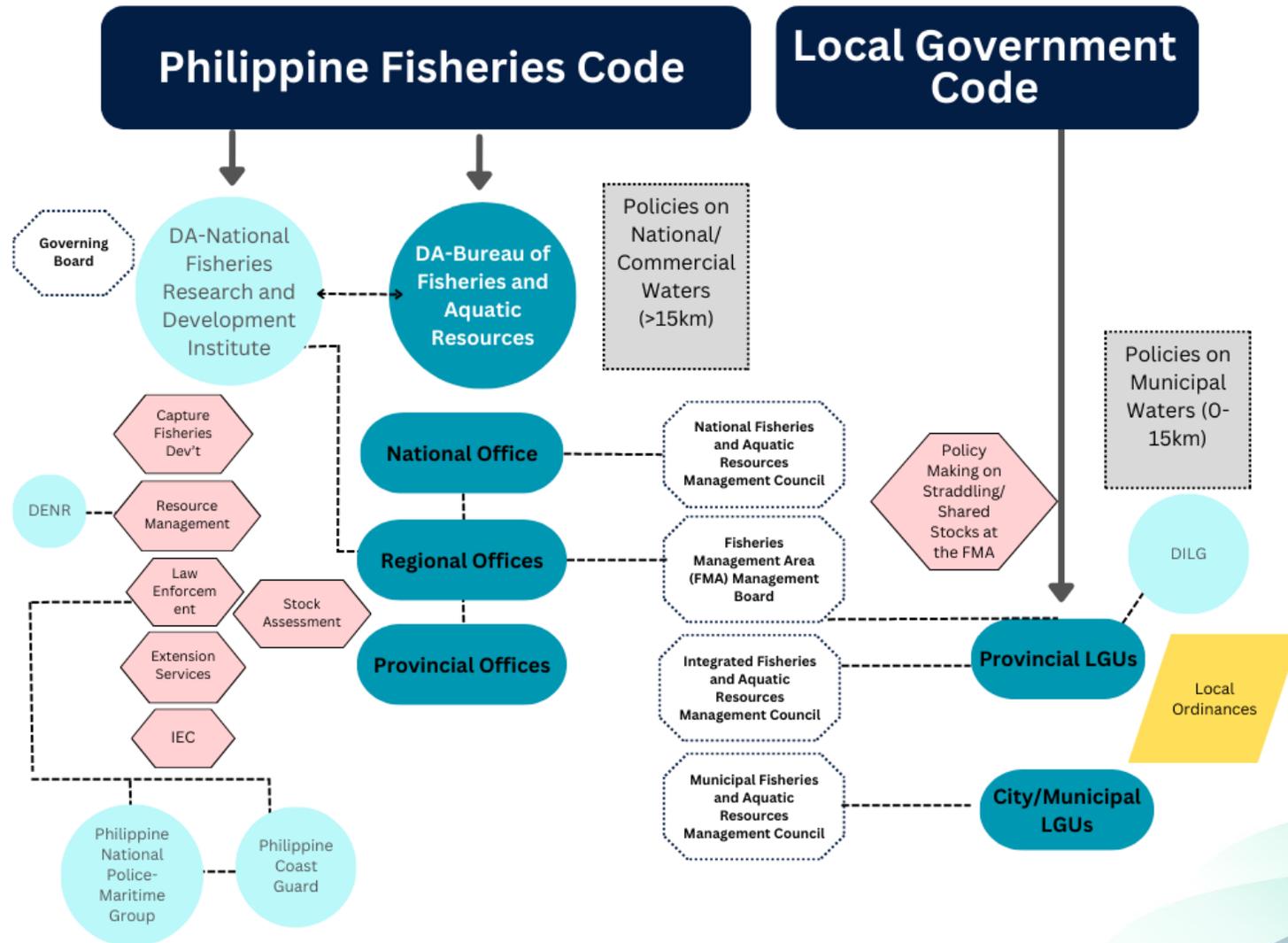
*Edward Yasay, Regional Director*

*Kima Karla H. Cedo, Senior Aquaculturist/FMA Focal  
Bureau of Fisheries and Aquatic Resources, Philippines*

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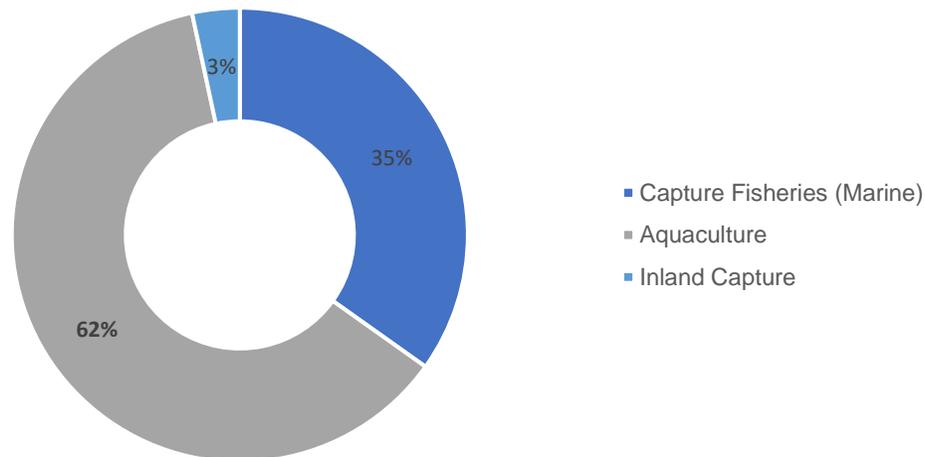
Organisers : *FAO, with the participation of the Organisation for Economic Co-operation and Development (OECD)  
and technical support from INFOFISH*

# Institutional Framework for Fisheries (with focus on capture)



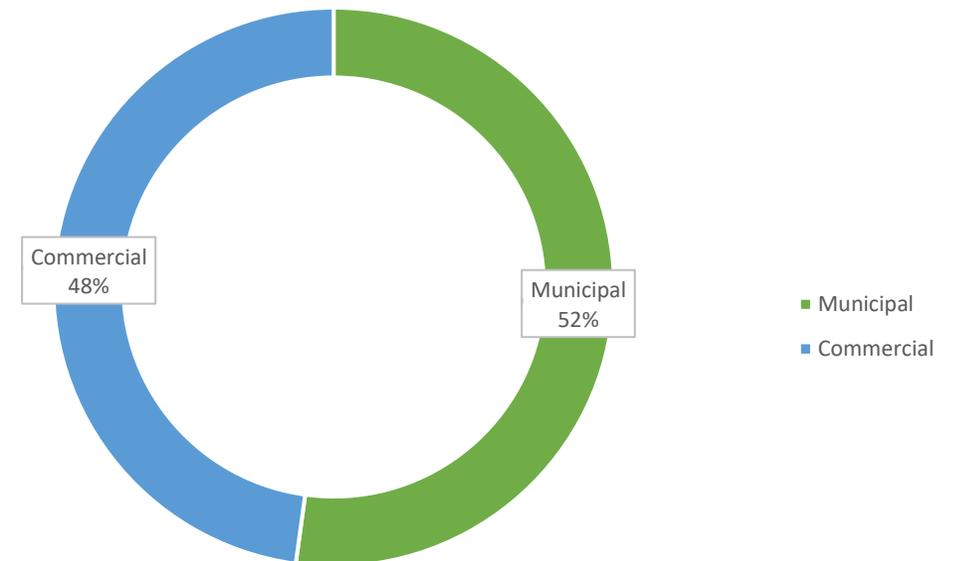
# Economic relevance of the fisheries sector

Fisheries Production by Sector (2022)

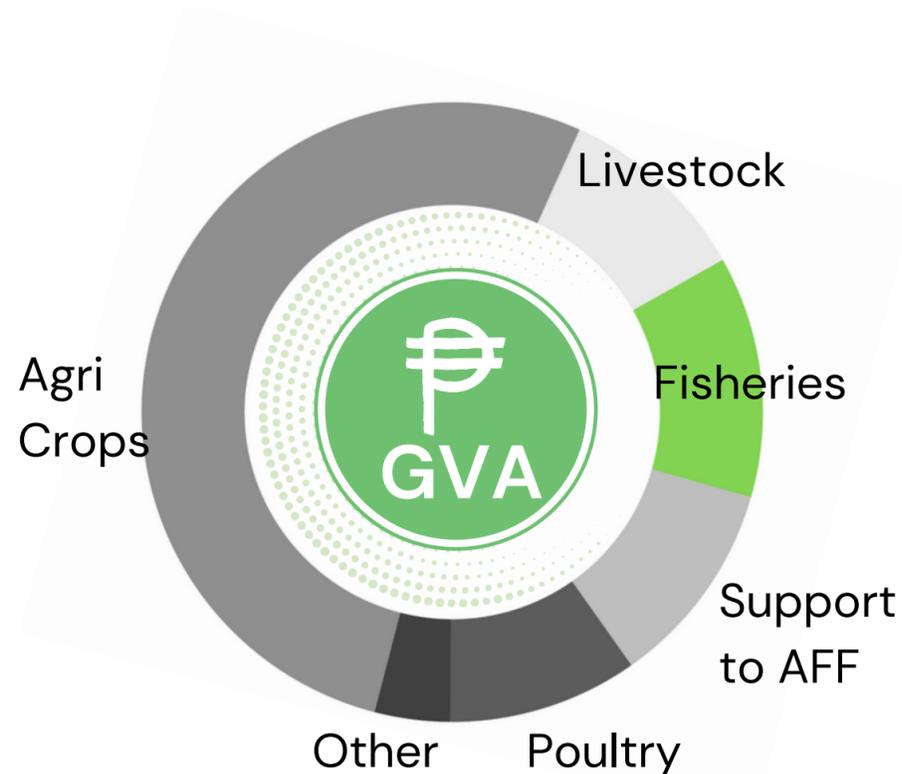
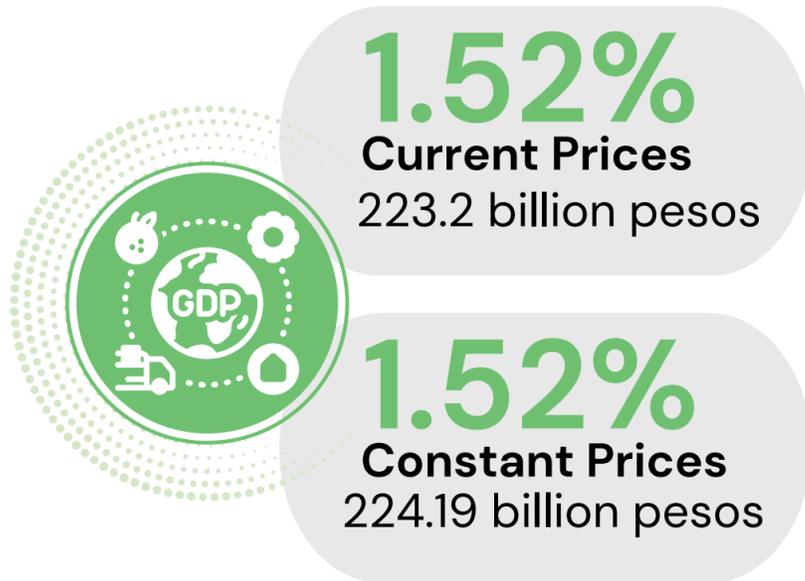


<b>Capture Fisheries (Marine)</b>	35%	1,815,285.37
Aquaculture	62%	3,217,661.51
<b>Inland Capture</b>	3%	175,351.65
<b>TOTAL</b>		<b>5,208,298.53 MT</b>

Capture Fisheries Production by Sub-sector



# Economic relevance of the fisheries sector

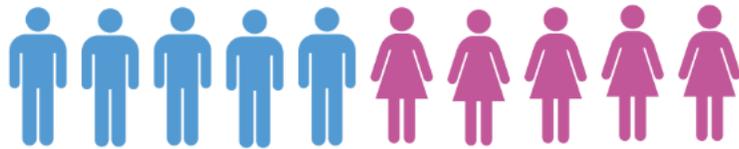


**12.7%**  
Current Prices

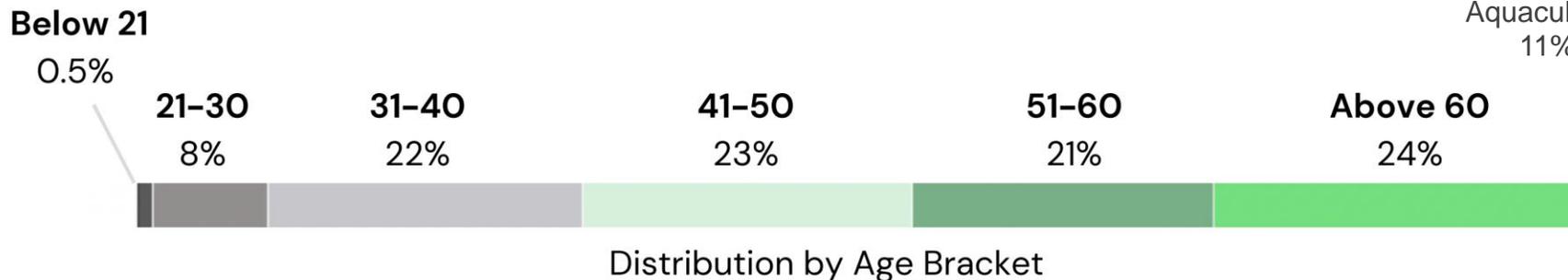
**12.6%**  
Constant Prices

# Economic relevance of the fisheries sector

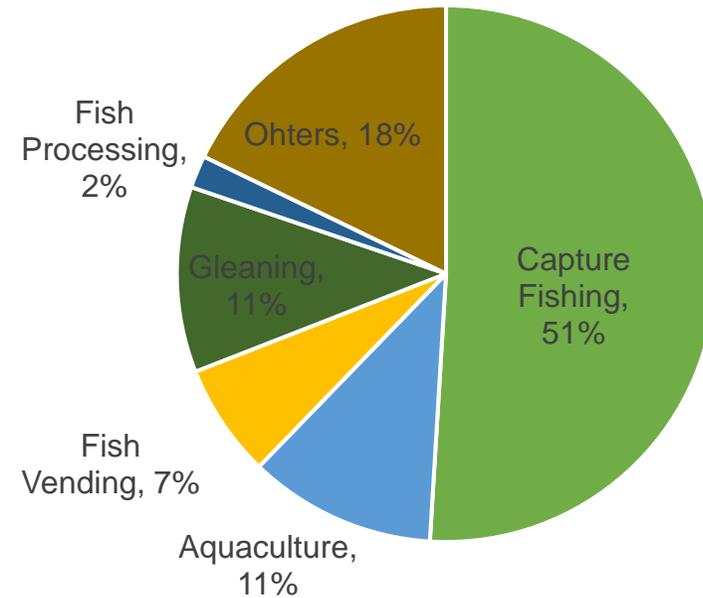
## Fisherfolk Demographics



There is a total of 2.3 Million registered municipal fisherfolk (as of Dec 2022). **5** in every 10 are women



## Fisheries Distribution by Sector



# Capture Fisheries

## Capture Fisheries Demographics



There is a total of **1.17 Million** registered municipal fisherfolk engaging in **Capture Fishing** (as of December 2022). **One** in every 10 is women.

## Top Commodity Exports

Commodity	Volume (MT)	Value (in USD)
Tuna	106,923	403 M
Crab	9,156	91 M
Eel	22,352	53 M
Octopus	8,372	51 M
Grouper	20,572	37 M
Cuttlefish	4,729	19 M
Sardines	7,673	14 M



# Types of support provided by government agencies to fisheries (capture)

- Government support through Department of Agriculture- Bureau of Fisheries and Aquatic Resources (DA-BFAR) is focused on municipal/small-scale fishers
  - Technical assistance on fishing gears/technology and construction
  - Livelihood programs (Replacement/provision of FBs (FB Pagbabago & Capacitating Municipal Fishers Program (FRP Bancas) and Gear Swapping)
  - Marketing and promotion of fisheries products
  - Price monitoring
  - Post harvest support facilities (CFLCs, fish stalls, fish boxes, etc)
  - IEC, Training, and capacity development
  - Policy formulation on capture fisheries and regulations
  - Monitoring, control, and surveillance

# Types of support provided by government agencies to fisheries (capture)

- Philippine Fisheries Development Authority
  - Post-harvest infrastructure facilities and essential services
  - Operations of major fish ports in the country
- National Fisheries Research Development Institute
  - Research on technologies responsive to the needs of fisherfolk
  - Stock assessment
- Philippine Statistics Authority
  - Produce official statistics for capture fisheries

# Types of support provided by government agencies to fisheries (capture)

- Philippine Coast Guard
  - Maritime law enforcement, including maritime safety
- Philippine National Police-Maritime Group
  - Environmental law enforcement
- Department of Labor and Employment
  - Occupational safety and health at sea
  - Cash for work program

# Types of support provided by government agencies to fisheries (capture)

- Department of Social Welfare Development
  - Livelihood programs for disadvantaged sectors
- Department of Trade Industry
  - Price control
- Cooperative Development Authority
  - Development/strengthening of cooperatives

# Types of support provided by government agencies to fisheries (capture)

- Department Environment and Natural Resources-Biodiversity Management Bureau
  - Establishment of National MPAs
  - Provision of biodiversity-friendly enterprises
  - IEC
- Maritime Industry Authority
  - Fishing vessel/boat admeasurement
- LGUs
  - Livelihood (PEASO)

# Beneficiaries of the support provided to fisheries

Beneficiaries	Support Provided
Municipal/Small-scale fisheries	Livelihood provision (gear swap, fishing gears, boat replacement, mariculture, enterprises, other non-fishery livelihood provided by other agencies), capacity development, community fish landing centers
Commercial	Policy support, capacity development; fishing crew during closed fishing season
Distant-water fisheries	Policy support, capacity development
Processors	Capacity development, provision of equipment and facilities
Cooperatives	Capacity development, livelihood

# Challenges delivering government support

- Frequent typhoons (and disasters) affecting government support
- Not enough social preparation from the local government
- Political interventions