



The Philippine Food Safety Management and Regulatory Framework to Facilitate Market Access and Trade

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Outline



Philippine Fishery Resources



Philippine Seafood Safety
Management and Regulatory
Control System



Fisheries Production and Trade
Performance

At a Glance: The Philippine Fishery Resources

PHILIPPINE RISE

24M hectare
(11M ha. within EEZ plus 13M ha.
extended Continental Shelf)



The Philippine waters cover **220 million hectares**

7x bigger than the total land area

Sits in the **Coral Triangle**
which has the richest marine
life in the planet



At a Glance: The Philippine Fishery Resources



THE CORAL TRIANGLE: THE WORLD'S CENTRE OF MARINE BIODIVERSITY

PHILIPPINES

MALAYSIA

INDONESIA

TIMOR-LESTE

Coral Triangle biodiversity

76%



of the world's coral species are found in the coral triangle

37%



of the world's coral reef fish species and

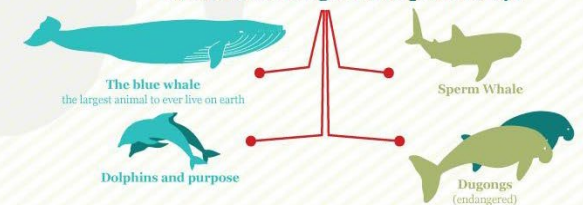
The Coral Triangle has more coral reef fish diversity

Than anywhere else in the world

6 of the world's 7
Marine turtle species are found in the Coral Triangle



The Coral Triangle is frequented by:



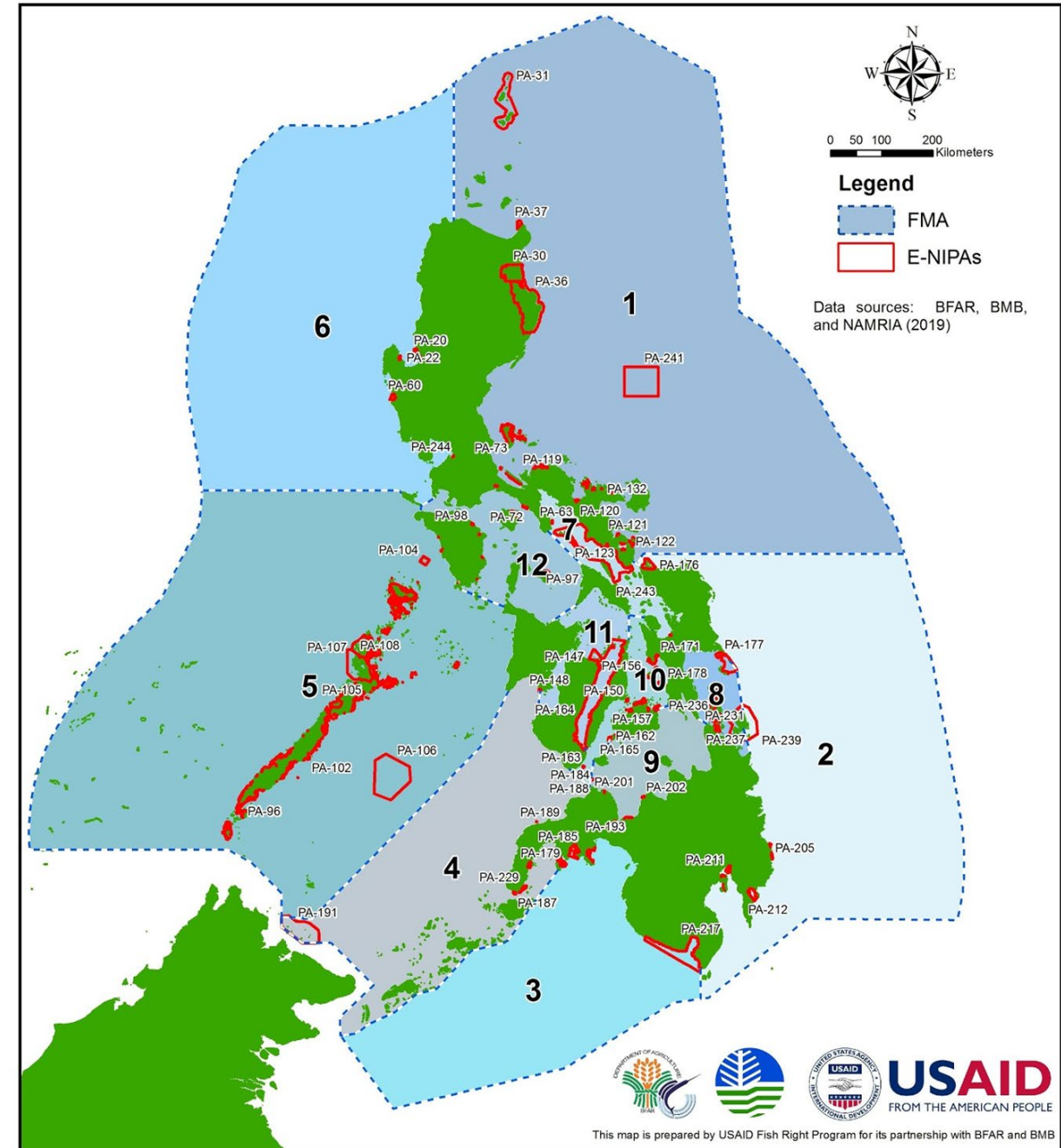
FMA FISHERIES MANAGEMENT AREAS

12 FMAs nationwide

Implementing science and rules-based
fisheries management measures
Fisheries Administrative Order (FAO) 263 s. 2019

Source: Fisheries Policy and Economics Division (FPED), BFAR

Fisheries Management Areas and E-NIPAS Protected Areas





Philippine Seafood Safety Management and Regulatory Control System

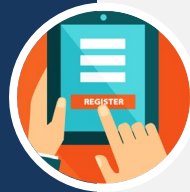


RA 8550

The Philippine Fisheries
Code of 1998
(as Amended by RA 10654)
[currently being reviewed]



Salient Provisions



Section 60. Registration and Licensing of all Post-Harvest Facilities



Section 61. Importation and Exportation of Fishery Products



Section 65. Functions of the Bureau of Fisheries and Aquatic Resources [**Catch Documentation**]

Source: RA 10654, An Act to Prevent, Deter and Eliminate Illegal, Unreported and Unregulated Fishing, amending RA No. 8550, otherwise known as "The Philippine Fisheries Code of 1998," and for other purposes

Salient Provisions

RA 10611

Food Safety Act of 2013



Section 23. Rapid Alert System



Section 27. Traceability



Section 28. Licensing, Registration of Establishments



Section 34. Food-borne Illness Monitoring and Surveillance

Source: RA 10611, An Act to Strengthen the Food Safety Regulatory System in the Country to Protect Consumer Health and Facilitate Market Access of Local Foods and Food Products, and for other purposes

PD 856

The Code on Sanitation of the Philippines of 1976



Salient Provisions



Chapter III. Food
Establishments



Chapter VII. Industrial
Hygiene



Chapter XV. Port,
Airport, Vessel and
Aircraft Sanitation

Implementation of various **Fisheries Administrative Orders (FAO)** pursuant to RA 8550, as amended by RA 10654



FAO No. 210 s. 2001



Rules and regulations on the exportation of fresh, chilled, and frozen fish and fishery products

FAO 228 s. of 2008



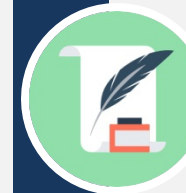
Rules governing the organization and implementation of official controls on fishery and aquatic products intended for export to the EU market for human consumption

FAO No. 212 s. 2001



Guidelines on the implementation of HACCP System

FAO No. 238 s. 2012



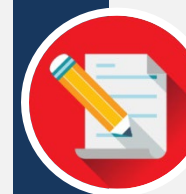
Rules and Regulations Governing the Implementation of Council Regulation (EC) No. 1005/2008 on the Catch Certification Scheme

FAO 227 s. of 2008



Rules and regulations governing the export of fish and aquatic products intended for export to the European member countries

BFAR Administrative Circular (BAC) 251 s. of 2019 [under review and amendments]



Amended Traceability System for Fish and Fishery products

Import Regulations of trading countries and International Food Safety Standards



Import rules of importing countries from the Philippines (eg. EU, USA, Japan, etc.)



CODEX Alimentarius

International standard setting body on food safety and other best practices on food handling, hygiene and sanitation, and labelling (eg. HACCP, GMP, SSOP, GAqP)



OIE

Intergovernmental organisation responsible for improving animal health worldwide



CITES

Ensures that international trade in specimens of wild animals and plants does not threaten their survival

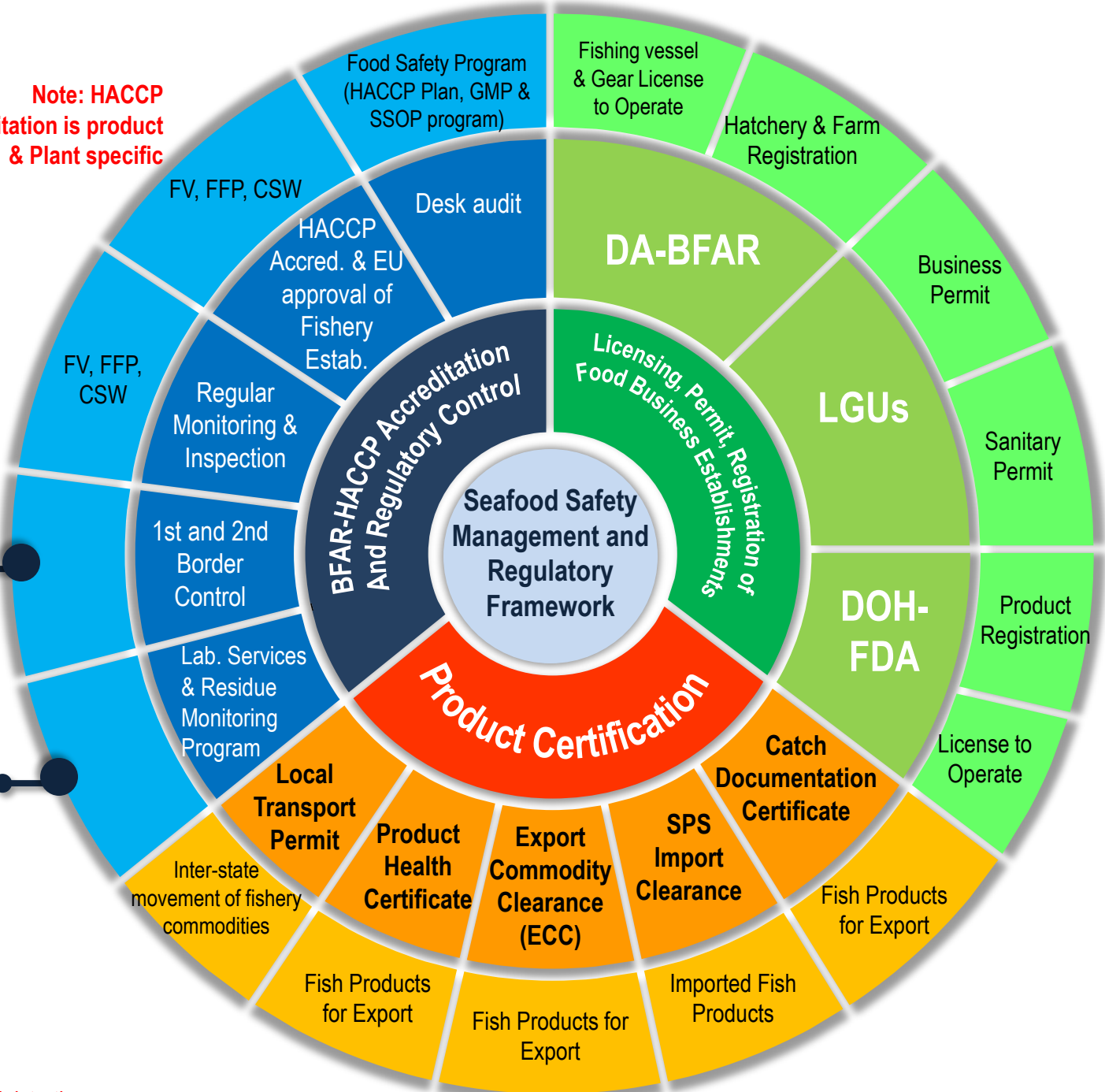
Seafood Safety Management and Regulatory Framework



Diagnostic Examination of Pests and Diseases, and Laboratory Tests (Biological, Micro & Chemical)
Antibiotic drugs used in aquacultured farms for fish health management;
Redtide (PSP) monitoring in hotspots coastal areas

Note: HACCP accreditation is product & Plant specific

1st Border: Incoming/outgoing shipments of fish and fishery products
2nd Border: Imported Shipment transferred to CSW



LGUs – Local Government Units
DOH-FDA – Dept. of Health-Food and Drug Administration

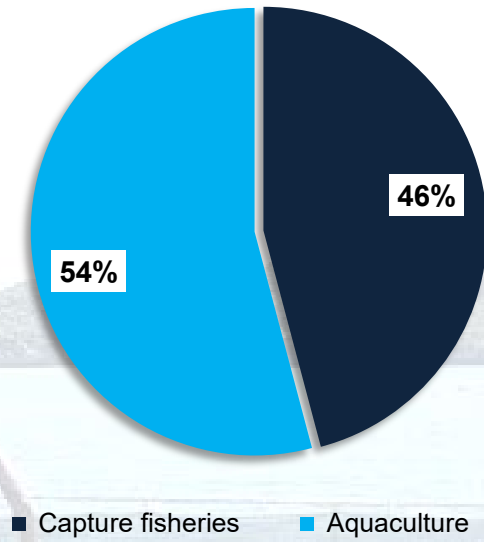


Fisheries Production and Trade Performance

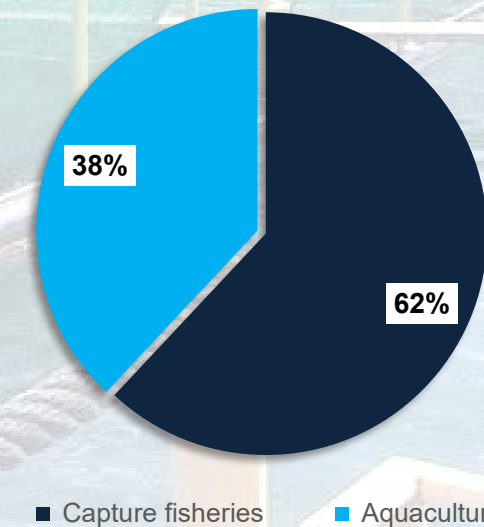
Total Fish Production in terms of Volume (MT) and Value ('000 P), 2015-2022



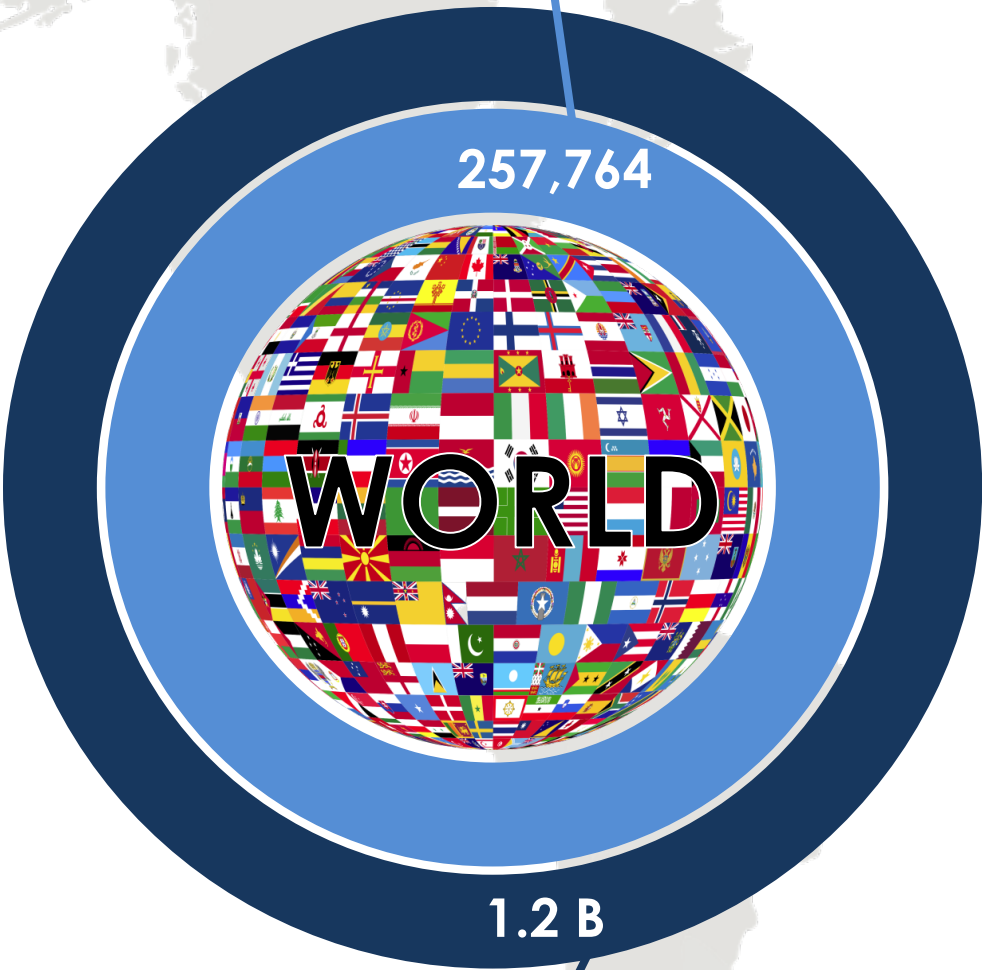
Sectoral share to fisheries production in terms of volume (MT), 2022



Sectoral share to fisheries value of production ('000 Php), 2022

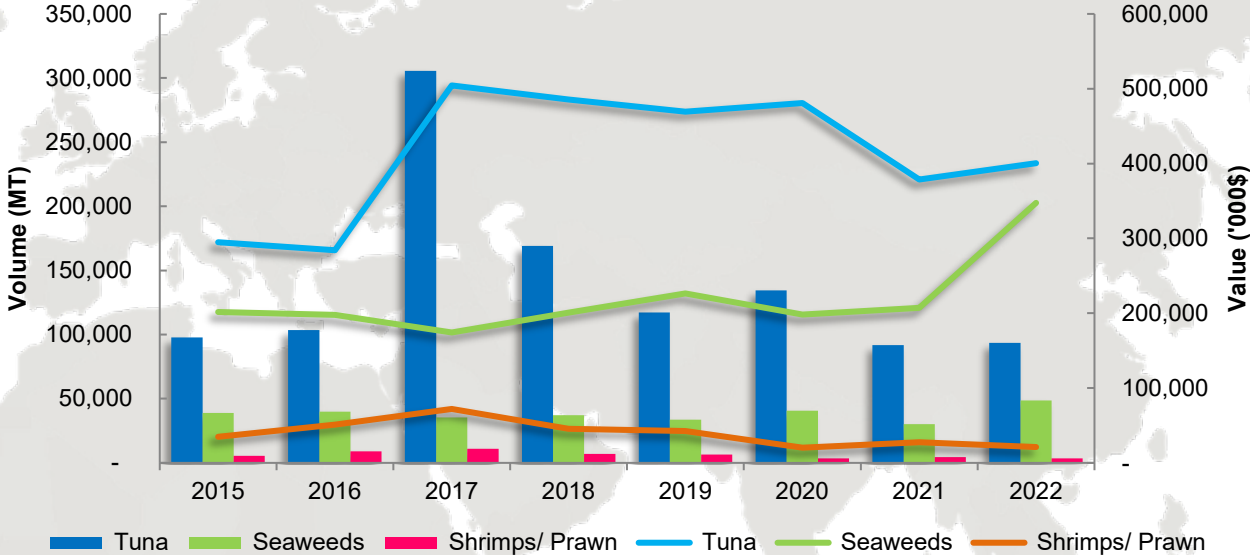


Philippine's total fishery exports in terms of volume (MT), 2022



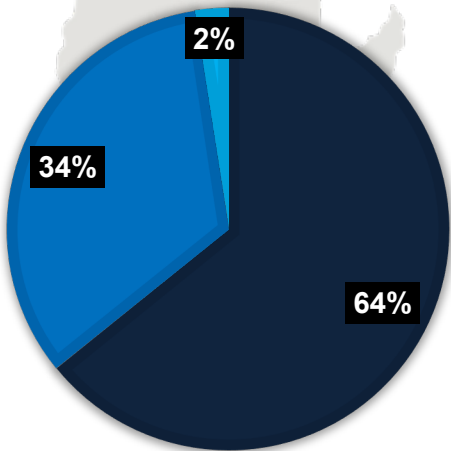
Philippine's total fishery exports in terms of value (USD), 2022

Philippine's top 3 export commodities in terms of Volume (MT) and Value ('000\$), 2015-2022



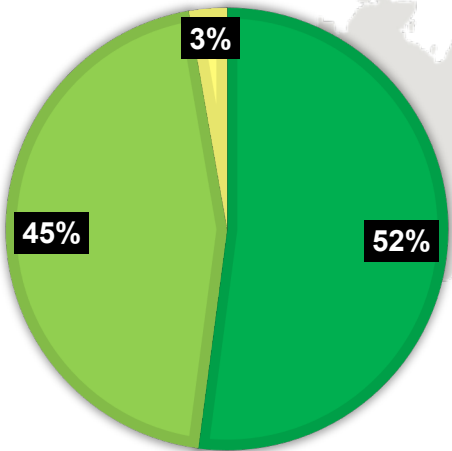
PHILIPPINE'S TOP 3 EXPORT COMMODITIES IN TERMS OF VOLUME (MT), 2022

■ Tuna ■ Seaweeds ■ Shrimps/ Prawn

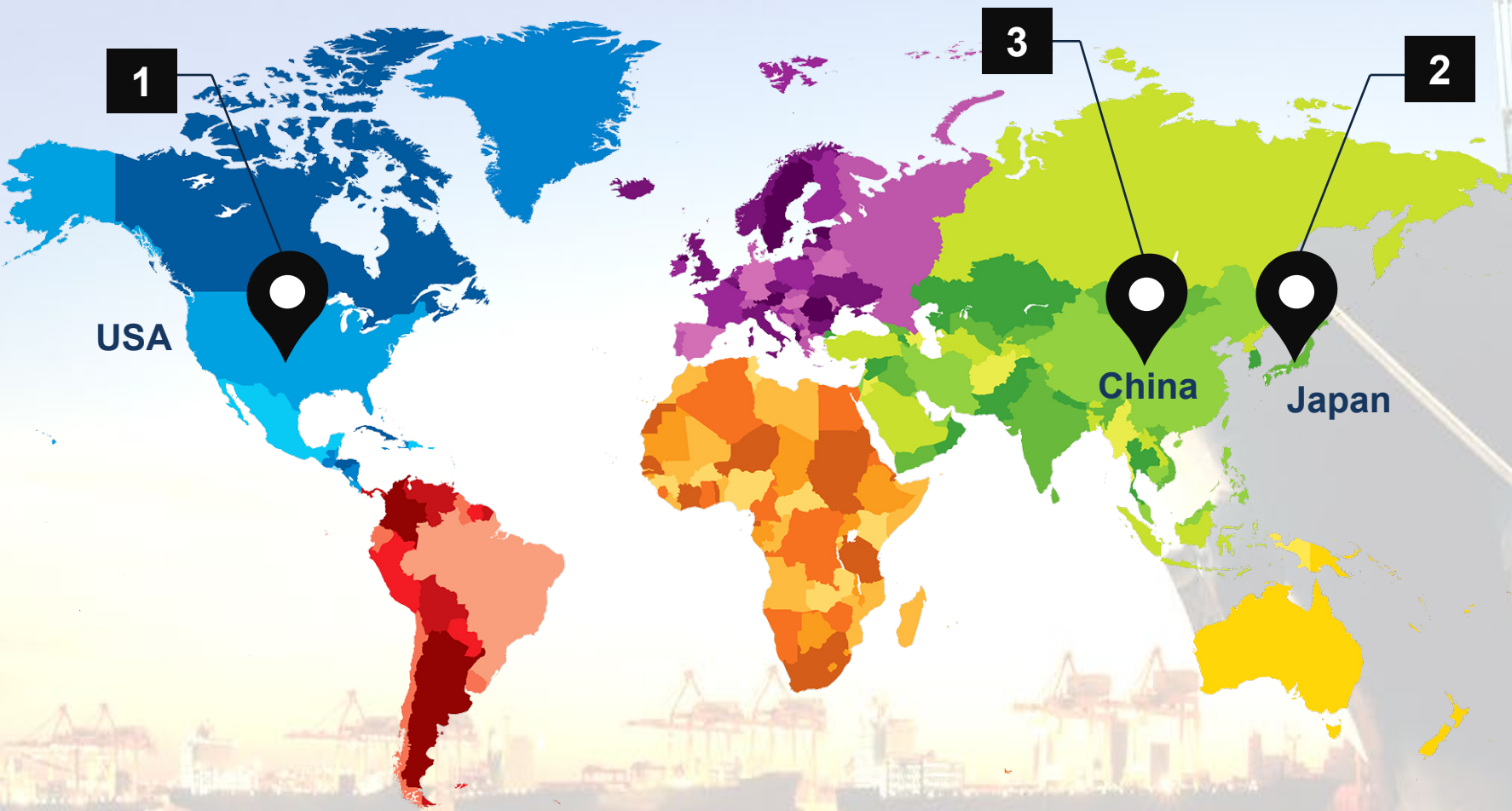


PHILIPPINE'S TOP 3 EXPORT COMMODITIES IN TERMS OF VALUE ('000\$), 2022

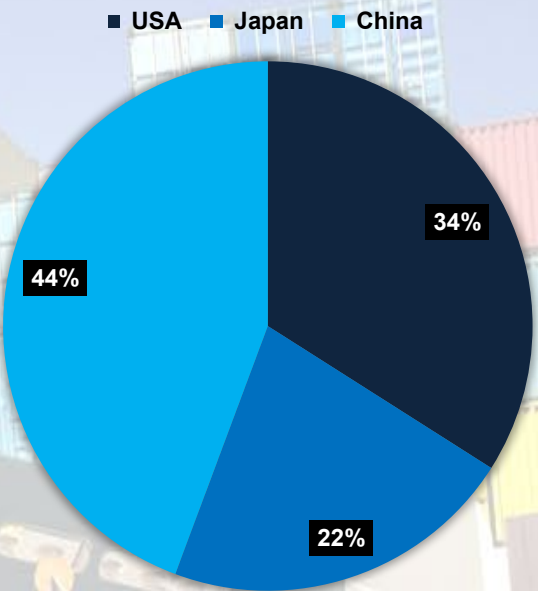
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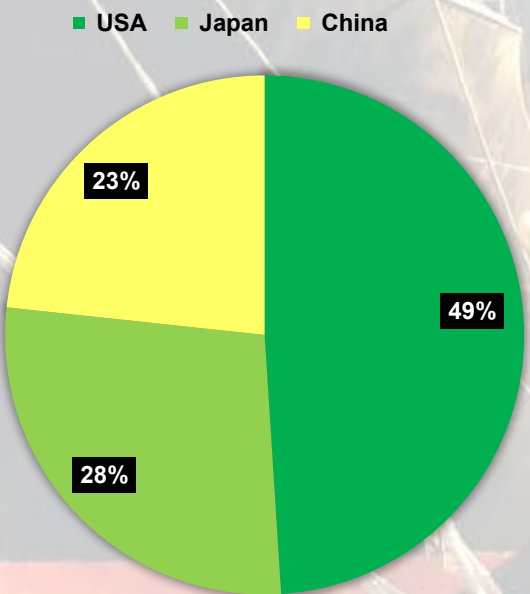
Top market destination of Philippine fishery products



Top market destination of Philippine fishery exports in terms of Volume (MT), 2022



Market share in terms of value (USD), 2022





Thank you!

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